

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE 1ST QUARTER ENDED JUNE 30, 2015

(₹ In Lacs)

PARTICULARS	STANDALONE				UNAUDITED SEGMENT-WISE FINANCIAL RESULTS FOR THE 1 ST QUARTER ENDED JUNE 30, 2015			
	QUARTER ENDED		YEAR ENDED		PARTICULARS	STANDALONE		YEAR ENDED
	30.06.2015	31.03.2015	30.06.2014	31.03.2015		30.06.2015	31.03.2015	
	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Audited
PART-I								
1 Net Sales / Income from Operations	54,830	56,556	52,018	219,675	1 Segment Revenue (Net)			
Total Income from operations (Net)	54,830	56,556	52,018	219,675	(a) Freight Division	20,360	21,049	18,966
2 Expenses					(b) XPS Division	15,950	16,898	15,323
Operating expenses	43,928	44,388	42,151	176,478	(c) Supply Chain Solutions Division	15,125	15,759	15,129
Employee benefits expense	3,499	3,325	2,951	12,496	(d) Seaways Division	3,688	3,421	2,847
Depreciation and amortisation expense	1,276	1,325	1,196	4,946	(e) Energy Division	176	73	156
Other Expenses	3,265	4,170	2,837	13,665	(f) Unallocable & Corporate	400	228	33
Total Expenses	51,968	53,208	49,135	207,585	Total	55,699	57,428	52,454
3 Profit From Operations Before Other Income, Finance costs (1-2)	2,862	3,348	2,883	12,090	Less: Inter Segment Revenue	468	518	398
4 Other Income	401	354	38	1,238	Net Sales/Income from Operations	55,231	56,910	52,056
5 Profit from ordinary activities Before Finance costs (3+4)	3,263	3,702	2,921	13,328	2 Segment Results			
6 Finance Costs	679	689	750	3,191	(a) Freight Division	236	460	245
7 Profit from ordinary Activities before tax after finance cost & Exceptional Items (5-6)	2,584	3,013	2,171	10,137	(b) XPS Division	1,108	1,217	1,073
8 Exceptional Items	-	17	-	17	(c) Supply Chain Solutions Division	943	1,153	837
9 Profit from ordinary Activities before tax (7-8)	2,584	2,996	2,171	10,120	(d) Seaways Division	499	935	654
10 Tax Expense - Current & Deferred	707	845	572	2,525	(e) Energy Division	77	(14)	79
11 Net Profit from ordinary activities after tax (9-10)	1,877	2,151	1,599	7,595	Total	2,863	3,751	2,888
12 Net Profit for the period (11)	1,877	2,151	1,599	7,595	Less: Interest	679	689	750
13 Paid up Equity Share Capital (face value- ₹ 2/- each share)	1,513	1,513	1,459	1,513	Less: Other Unallocable Expenditure (Net of Unallocable Income)	(400)	66	(33)
14 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	55,167	Total Profit Before Tax	2,584	2,996	2,171
15 Earning Per Share - EPS (not annualized)-In ₹					3 Capital Employed (Segment Assets -Segment Liabilities)			
Basic	2.48	3.06	2.19	10.50	(a) Freight Division	20,322	19,473	18,343
Diluted	2.46	3.03	2.18	10.45	(b) XPS Division	9,636	10,496	8,996
					(c) Supply Chain Solutions Division	18,290	16,359	17,360
					(d) Seaways Division	15,257	15,598	9,798
					(e) Energy Division	2,974	2,960	3,128
					(f) Unallocable & Corporate	25,846	26,137	24,301
					Total Capital Employed in the Company	92,325	91,023	81,926
								91,023
PART II								
A PARTICULARS OF SHAREHOLDING								
1 Public Shareholding								
No. of Shares	25,072,560	25,072,560	22,347,240	25,072,560				
Percentage of Shareholding	33.13%	33.13%	30.63%	33.13%				
2 Promoters & Promoter Group Shareholding								
(a) Pledged / Encumbered								
(b) Non-encumbered								
Number of Shares	50,600,940	50,600,940	50,600,940	50,600,940				
Percentage of Shares (as a % of total shareholding of promoter & promoter group)	100%	100%	100%	100%				
Percentage of Shares (as a % of total share capital of the Company)	66.87%	66.87%	69.37%	66.87%				
B INVESTOR COMPLAINTS								
	Pending at the beginning of the quarter	Received during the quarter	Disposed off during the quarter	Remaining unresolved at the end of the quarter				
Quarter ended 30 th June, 2015								

Note:

- The above unaudited financial results, as reviewed by the Audit Committee, were approved & taken on record by the Board of Directors at their meeting held on August 01, 2015. The Statutory Auditors have also carried out the limited review of the above results.
- The figures for the quarter ended March 31, 2015 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto nine months. Figures of the previous quarter / year have been regrouped / rectified whenever necessary.

For and on behalf of the Board

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D P Agarwal

Vice Chairman & Managing Director

Place: Hyderabad

Date : 1st August, 2015