

**Statement of Unaudited Financial Results for the Quarter Ended 30<sup>th</sup> June, 2018**

Particulars	Quarter Ended			Year Ended
	30.06.2018	31.03.2018	30.06.2017	31.03.2018
	Unaudited	Audited	Unaudited	Audited
1 Net Sales / Income from Operations	58,154	60,525	49,622	217,711
Other Income	824	925	159	2,516
2 Total Income from operations (Net)	58,978	61,450	49,781	220,227
Expenses				
Operating expenses	47,147	48,330	39,809	174,895
Employee benefits expense	3,332	3,304	2,866	12,084
Depreciation and amortisation expense	1,680	1,619	1,600	6,733
Finance Costs	703	701	809	3,084
Other Expenses	2,543	2,825	2,470	9,875
3 Total Expenses	55,405	56,779	47,554	206,671
4 Profit before Exceptional Items and Tax (2-3)	3,573	4,671	2,227	13,556
5 Exceptional Items: Expense/(Income)	-	400	-	400
6 Profit before tax (4-5)	3,573	4,271	2,227	13,156
7 Tax Expense - Current & Deferred	753	955	465	2,732
-For Earlier Years	-	50	-	50
8 Net Profit after tax (6-7)	2,820	3,266	1,762	10,374
9 Other Comprehensive Income	438	124	(19)	301
10 Total Comprehensive Income (8+9)	3,258	3,390	1,743	10,675
11 Paid Equity Share Capital (Face Value of ₹ 2/-Each)	1,532	1,532	1,532	1,532
12 Earning Per Share (not annualised)				
Basic Earning Per Share	3.68	4.27	2.30	13.55
Diluted Earning Per Share	3.67	4.26	2.29	13.53

**Segment Wise Revenue, Results and Capital Employed for the Quarter Ended 30<sup>th</sup> June, 2018**

Particulars	Quarter Ended			Year Ended
	30.06.2018	31.03.2018	30.06.2017	31.03.2018
	Unaudited	Audited	Unaudited	Audited
1 Segment Revenue (Net)				
(a) Freight Division	27,829	29,841	24,359	103,110
(b) Supply Chain Solutions Division	23,752	24,388	19,839	91,255
(c) Seaways Division	7,150	7,441	5,806	25,642
(d) Energy Division	227	55	241	683
(e) Unallocable & Corporate	655	281	91	1,613
Total	59,613	62,006	50,336	222,303
Less: Inter Segment Revenue	635	556	555	2,076
Net Sales/Income from Operations	58,978	61,450	49,781	220,227
2 Segment Results				
(a) Freight Division	695	998	489	3,025
(b) Supply Chain Solutions Division	1,627	1,900	1,175	6,051
(c) Seaways Division	1,364	2,291	1,189	5,913
(d) Energy Division	141	(13)	151	350
Total	3,827	5,176	3,004	15,339
Less: Interest	703	680	784	2,992
Less: Unallocable Expenditure	206	106	84	404
Less: Unallocable Income	(655)	(281)	(91)	(1,613)
Total Profit Before Tax	3,573	4,671	2,227	13,556
3 Capital Employed (Segment Assets -Segment Liabilities)				
Segment Assets				
(a) Freight Division	24,644	24,711	23,618	24,711
(b) Supply Chain Solutions Division	40,660	36,733	34,055	36,733
(c) Seaways Division	34,496	30,224	24,553	30,224
(d) Energy Division	2,766	2,624	2,550	2,624
(e) Unallocable & Corporate	33,390	33,464	31,753	33,464
Total	135,956	127,756	116,529	127,756
Segment Liabilities				
(a) Freight Division	2,969	2,156	2,054	2,156
(b) Supply Chain Solutions Division	11,556	8,771	6,528	8,771
(c) Seaways Division	1,526	7	1,106	7
(d) Energy Division	32	27	2	27
(e) Unallocable & Corporate	2,638	2,700	2,772	2,700
Total	18,720	13,661	12,462	13,661
Capital Employed	117,236	114,095	104,067	114,095

**Notes:-**

- The financial results were reviewed by the audit committee and were thereafter approved by the Board of Directors of the Company at their respective meetings held on 2<sup>nd</sup> August 2018. The statutory auditors of the Company have carried out the limited review of the above financial results.
- Other Comprehensive Income includes gain on sale of investment amounting to ₹ 393 Lakhs (Net of Tax) held in equity instruments by the Company which were designated at Fair value through others comprehensive income.
- The Ministry of Corporate Affairs had notified Ind AS 115, "Revenue from Contract with Customers" for mandatory compliance w.e.f 1<sup>st</sup> April, 2018, replacing the existing Ind AS 18, "Revenue". The adoption of the Ind AS 115 did not have any significant material impact on financial results.
- Exceptional Items represents impairment of investment made during the previous accounting period.
- The figures for the previous period have been regrouped/ reclassified accordingly.

For Transport Corporation of India Ltd.



DP Agarwal  
Vice Chairman & Managing Director

Place: Hyderabad  
Date: 2<sup>nd</sup> August, 2018