

August 12, 2016

The National Stock Exchange of India Ltd.,
The Listing Department,
"Exchange Plaza",
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Ltd.
The Department of Corporate Services,
Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Symbol: TCI

Scrip Code: 532349

Dear Sir/Madam,

Ref: Scheme of Arrangement between Transport Corporation of India Limited and TCI Express Limited and their respective shareholders and creditors approved by Hon'ble High Court vide its order dated June 14, 2016 and certified copy was received on July 27, 2016

Sub: Intimation of effective date of Scheme of Arrangement

This is in continuation of our letter dated July 27, 2016, intimating you about the receipt of certified true copy of the Order of Hon'ble High Court sanctioning the Scheme of Arrangement.

In this regard, we hereby inform you that the Company had submitted certified True Copy of the above order of Hon'ble High Court sanctioning the Scheme with Registrar of Companies vide e-form on August 11, 2016. Consequently, the scheme has become effective from August 11, 2016.

This is for your information, record and meeting the disclosure requirements as prescribed under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Transport Corporation of India Limited


Archana Pandey
Company Secretary & Compliance Officer



Transport Corporation of India Ltd.

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