

13<sup>th</sup> December, 2016

**The Secretary,  
The National Stock Exchange of India Ltd.,  
"Exchange Plaza",  
Bandra Kurla Complex,  
Bandra (East),  
Mumbai – 400 051**

**The Manager,  
Department of Corporate Services  
BSE Ltd.,  
Phiroz Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400 001**

**Scrip Symbol: TCI**

**Scrip Code: 532349**

**Sub: Update on Scheme of Arrangement between Transport Corporation of India Ltd. and TCI Express Ltd.**

Dear Sir/Madam,

With reference to the subject captioned above, we are pleased to inform you that post completion of requisite formalities, the Equity Shares of the Resulting Entity, TCI Express Ltd. have been listed and admitted for dealings on National Stock Exchange of India Ltd. (NSE) and BSE Ltd. (BSE) w.e.f. 15<sup>th</sup> December, 2016.

Kindly refer BSE and NSE notice/circular no. 20161213-5 and 1026/2016 respectively dated 13<sup>th</sup> December, 2016 for further details.


The trading symbol for TCI Express Ltd. on NSE & BSE is as under:

NSE : TCIEXP  
BSE : 540212

This is for your information, records and wide dissemination to public at large please.

Thanking you,

Yours faithfully,  
For Transport Corporation of India Ltd.

  
Archana Pandey  
Company Secretary & Compliance Officer  
Encl: as above



**Transport Corporation of India Ltd.**

Corporate Office : TCI House, 69 Institutional Area, Sector 32, Gurgaon-122 207, Haryana, India www.tcil.com  
Tel : 0124-2381-603 - 07 Fax : 0124-2381611 corporate@tcil.com

Regd. Office : Flat Nos. 306 & 307, I-8-273, Third Floor, Ashoka Bhoopal Chambers, S P Road, Secunderabad - 500 003  
Tel : 040-27840104 Fax : 040 27840163

CIN : L70109TG1995P. C019116

DCS/AMAL/TP/ST/636/2016-17  
December 13, 2016

The Company Secretary,  
**TCI Express Limited**  
Flat Nos 306 & 307 1-8-273  
Third Floor, Ashoka Bhoopal Chambers,  
S.P Road Secunderabad-500003  
Andhra Pradesh.

Dear Sir,

**Re: Listing of 3,82,88,725 Equity shares of Rs.2/- of TCI Express Limited.**

With respect to the various letters and email resting with us as on December 12, 2016, we have pleasure in advising that effective from Thursday, December 15, 2016 the equity shares of the company are listed on the Exchange through 19(2)(b) route and members of the Exchange are permitted to do business in the equity shares of your Company. We enclose herewith a copy of the Notice No. 20161213-5 dated December 13, 2016, issued in this regard to the trading members of the Exchange for your information.


- 1: The company should make a note to quote the relevant code numbers allotted to its securities (as mentioned in the attached notice), while carrying out correspondence in future with the Exchange in respect of matters such as date(s) of closure of its register of members, record date, matters relating to dividend, bonus shares, rights issue, preferential offer, conversion of debentures into equity shares.
2. The URL for this portal called as Listing Centre is <http://listing.bseindia.com>. The login ids and password will be created and shared with the Compliance Officer of the company at the email id registered with us. For details please refer to our notice no. 20130208-6 dated 08 Feb 2013 and Notice no. 20130729-25 dated 29 July 2013 available on our website and attached herewith.

If you require any further clarification, please feel free to contact Mr. Nitin Pujari on Tel. No. 022-2272 8398.

Yours faithfully,

  
Nitin Pujari  
Manager

Certified True Copy  
For Transport Corporation of India Ltd.

  
(ARCHANA PANDEY)  
Company Secretary & Compliance Officer

Encl.: As above



No. 20161213-05

**NOTICE**

**Sub: Listing of Equity Shares of TCI Express Limited.**

Trading Members of the Exchange are hereby informed that effective from Thursday, December 15, 2016 the Equity shares of TCI Express Limited shall be listed and admitted to dealings on the Exchange in the list of T Group of Securities. Further in terms of SEBI circular No. CIR/MRD/DP/02/2012 dated January 20, 2012; the scrip will be in Trade-for-Trade segment for 10 trading days.

Members are requested to note that the above security will be a part of special pre-open session for IPO and Other category of scrip's as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.

For further information on SPOS, the trading members are requested to refer to the Exchange's notice no. 20120216-29 on Enabling Special Pre-open Session for IPO's & Relisted Scrips. For any clarification on SPOS, the trading members may please contact the Helpdesk on 022-6136 3100 / 6136 3171.

Name of the Company	:	<b>TCI Express Limited</b>
Registered Office	:	Flat Nos 306 & 307 1-8-273 Third Floor, Ashoka Bhoopal Chambers, S.P Road Secunderabad-500003 Andhra Pradesh. Investor Designated Email ID:- <a href="mailto:secretarial@tcipress.in">secretarial@tcipress.in</a> Tel No: 040-27840104 Mob No:+91-09899046908
Company Secretary & Compliance Officer	:	Mr.Vinay Gujral Email ID - <a href="mailto:vinay.gujral@tcipress.in">vinay.gujral@tcipress.in</a>
Securities	:	3, 82, 88,725 Equity shares of Rs.2/- allotted pursuant to Scheme of Arrangement.
Distinctive numbers	:	1 to 38288725
Scrip Code	:	540212
Group	:	T
Market Lot	:	1
Face Value & Paid up value	:	Rs.2/- each fully paid
Scrip ID on BOLT System	:	TCIEXP
Abbreviated name on BOLT	:	TCIEXP
ISIN No.	:	INE586V01016
Lock-in	:	N/A

1.The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble High Court of Hyderabad vide its Order dated 14.06.2016



- b) Appointed Date: 31.03.2016
- c) Date of Allotment: 31.08.2016
- d) Effective Date: 11.08.2016
- e) Pursuant to the Scheme of arrangement involving Demerger of XPS Undertaking of Transport Corporation of India Ltd into TCI Express Limited. TCI Express Limited would issue: 1 fully paid up equity shares of Rs.2 each of the Resulting Company for every 2 fully paid up equity shares of the demerged company.

- 2. As per Exchange Notice No. 20160824-22 dated August 24, 2016, Transport Corporation of India had fixed Record date as 29.08.2016 for giving effect to the Scheme of Arrangement.
- 3. The Information Memorandum containing all the information about the company can be viewed at <http://www.bseindia.com/corporates/soa.aspx?expandable=3>
- 4. The name and address of the registrar and share transfer agent of the company is as mentioned below:

**Name of RTA:** Karvy Computershare Private Limited  
**Name of Contact Person:** Mr. Rajeev Kumar  
**Address:** Karvy Computershare Pvt. Ltd. | Karvy Selenium, Tower B, Plot number 31 & 32 | Financial District Gachibowli | Hyderabad 500 032 | India  
**Phone:** +91 040 67161524  
**Email ID:** rajeev.kr@karvy.com  
**Website:** www.karvycomputershare.com

- 5. The shareholding pattern of the company post scheme of arrangement is enclosed as Annexure A.

  
**Nitin Pujari**  
**Manager**



**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

<b>DEPARTMENT : LISTING</b>	
Download Ref. No.: NSE/CML/33796	Date : December 13, 2016
Circular Ref. No.: 1026/2016	

To all Members,

**Sub: Listing of Equity Shares of TCI Express Limited pursuant to Scheme of Arrangement.**

In pursuance of Regulation 3.1.1 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the list of securities further admitted to dealings on the National Stock Exchange (Capital Market segment) with effect from December 15, 2016 and the designated security codes thereof shall be as specified in Annexure.

In pursuance of Regulation 2.5.5 of the National Stock Exchange (Capital Market) Trading Regulations Part A, it is hereby notified that the respective lot sizes in respect of securities above shall be as specified in Annexure. For the purpose of trading on the system, the security shall be identified only by its designated codes and trading in such securities shall be in such lot sizes as specified in Annexure.

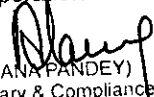
**Members are requested to note that the above security will be part of pre-open session as per SEBI circular no. CIR/MRD/DP/01/2012 & CIR/MRD/DP/02/2012 dated January 20, 2012.**

This circular shall be effective from December 15, 2016.

**For and on behalf of  
National Stock Exchange of India Limited**

**Divya Poojari  
Manager**

Certified True Copy  
For Transport Corporation of India Ltd.

  
(ARCHANA PANDEY)  
Company Secretary & Compliance Officer

Telephone No	Fax No	Email id
+91-22-26598235/36, 8346	-	-

**Annexure**

**TCI Express Limited**

Symbol	TCIEXP
Name of the Company	TCI Express Limited
Series	BE - Trade for Trade
Security Description	Equity shares of Rs.2/- each allotted pursuant to Scheme of Arrangement
ISIN	INE586V01016
Face Value	Rs.2/-
Paid-up Value	Rs. 2/-
No. of securities	38288725
Distinctive number range	1 to 38288725
Market lot	1
Pari Passu	Yes
Remarks	Currently the securities shall be available for trading in Series 'BE' and subsequently be shifted to Series 'EQ' as per SEBI circular no. SEBI/CIR/ISD/1/2010 dated September 2, 2010
Lock-In Details	Not Applicable

<p><b>Address of Registered office of the Company:</b> TCI Express Limited Flat Nos 306 &amp; 307 1-8-273 Third Floor, Ashoka Bhoopal Chambers, S.P Road Secunderabad-500003 Tel: 91- 040-27840104 Contact Person: Mr. Vinay Gujral Website: <a href="http://www.tciexpress.in">www.tciexpress.in</a> Email: <a href="mailto:vinay.gujral@tciexpress.in">vinay.gujral@tciexpress.in</a> Financial year: 1<sup>st</sup> April to 31<sup>st</sup> March</p>
<p><b>Address of the Registrar and Share Transfer Agent:</b> Karvy Computershare Private Limited Karvy Computershare Pvt. Ltd. Karvy Selenium, Tower B, Plot number 31 &amp; 32 Financial District Gachibowli Hyderabad 500 032 Contact Person: Mr. Rajeev Kumar</p>

The brief particulars of the Scheme of Arrangement are as mentioned below:

- a) The Scheme of Arrangement of the Company was approved by the Hon'ble High Court of Hyderabad vide its Order dated 14.06.2016.
- b) Appointed Date: March 31, 2016.

c) Effective date: August 11, 2016.

d) Date of Allotment: August 31, 2016.

e) Pursuant to the Scheme of arrangement involving Demerger of XPS Undertaking of Transport Corporation of India Ltd into TCI Express Limited. TCI Express Limited would issue: 1 fully paid up equity shares of Rs.2 each of the Resulting Company for every 2 fully paid up equity shares of the demerged company.