

**(I)(a) Statement showing Shareholding Pattern**

Name of the Company : Transport Corporation of India Limited  
Scrip Code, Name of the scrip, class of security : TCI, Transport Corporation of India Ltd., Equity shares  
Quarter ended : December 31, 2011

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by	NIL		
Promoter/promoter group			
Held by public			
<b>Total</b>			
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by:	N.A.		
Promoter/promoter group			
Public			
<b>Total</b>			
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of Warrants</b>
Held by	N.A.		
Promoter/promoter group			
Public			
<b>Total</b>			
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	N.A.		



(d)	Venture Capital Funds	0	0	0	0	0	0	0.00
(e)	Insurance Companies	0	0	0	0	0	0	0.00
(f)	Foreign Institutional Investors	12	4767802	4762282	6.556817	6.55681708	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0	0	0.00
(h)	Any Other (specify)	0	0	0	0	0	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>22</b>	<b>4791732</b>	<b>4765032</b>	<b>6.589726</b>	<b>6.5897263</b>	<b>0</b>	<b>0.00</b>
-2	Non-institutions							
(a)	Bodies Corporate	453	2926296	2877241	4.024326	4.02432559	0	0.00
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	19619	8279263	5924071	11.38588	11.3858782	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	1852735	1852735	2.547934	2.54793393	0	0.00
(c)	Any Other (specify)							
( C)(1)	Non Resident Indians	820	1334474	381879	1.835207	1.83520665	0	0.00
( C)(2)	Overseas Corporate Bodies	1	2030965	0	2.793041	2.7930409	0	0.00
( C)(3)	Clearing Members	13	2643	2643	0.003635	0.00363473	0	0.00
( C)(4)	Hindu Undivided Families	263	1283486	1283486	1.765086	1.7650865	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>21179</b>	<b>17709862</b>	<b>12322055</b>	<b>24.35511</b>	<b>24.3551065</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>21201</b>	<b>22501594</b>	<b>17087087</b>	<b>30.94483</b>	<b>30.9448328</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>21218</b>	<b>72715190</b>	<b>67300683</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0	0	0.00
2	Public	0	0	0	0	0	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>21218</b>	<b>72715190</b>	<b>67300683</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total	No.	As a %age	As a % of grand total	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(A) + (B) + (C)	(V)	(VI) = (V) / (III)* 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	M/s Boruka Finance Corporation of India Limited	15869679	21.82	0	0.00	0.00	0	0.00	0	0.00	NIL
2	M/s Boruka International (P) Limited	10490505	14.43	0	0.00	0.00	0	0.00	0	0.00	
3	Mr. D. P. Agarwal	4974995	6.84	0	0.00	0.00	0	0.00	0	0.00	
4	M/s TCI India Limited	4021540	5.53	0	0.00	0.00	0	0.00	0	0.00	
5	M/s TCI Global Logistics Limited	2291910	3.15	0	0.00	0.00	0	0.00	0	0.00	
6	Ms. Chander Agarwal	2098535	2.89	0	0.00	0.00	0	0.00	0	0.00	
7	M/s Dharpal-HUF	2036006	2.80	0	0.00	0.00	0	0.00	0	0.00	
8	Ms. Priyanka Agarwal	1945208	2.68	0	0.00	0.00	0	0.00	0	0.00	
9	Mr. Vineet Agarwal	1892491	2.60	0	0.00	0.00	0	0.00	0	0.00	
10	Mr. Urmila Agarwal	1850591	2.54	0	0.00	0.00	0	0.00	0	0.00	
11	M/s XPS Cargo Services Ltd	972855	1.34	0	0.00	0.00	0	0.00	0	0.00	
12	Ms. Chandrima Agarwal	741057	1.02	0	0.00	0.00	0	0.00	0	0.00	
13	Dharpal Agarwal	651479	0.90	0	0.00	0.00	0	0.00	0	0.00	
14	M/s TCI Exim(P)Ltd	348145	0.48	0	0.00	0.00	0	0.00	0	0.00	
15	Mr. Vineet Agarwal	20765	0.03	0	0.00	0.00	0	0.00	0	0.00	
16	Master Vihaan Agarwal	7000	0.01	0	0.00	0.00	0	0.00	0	0.00	
17	Master Nav Agarwal	835	0.00	0	0.00	0.00	0	0.00	0	0.00	
<b>TOTAL</b>		<b>50213596</b>	<b>69.06</b>	0	0.00	0.00	0	0.00	0	0.00	

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011.

<b>(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a %age of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	FID Funds (Mauritius) Ltd	4595028	6.32	0	0.00	0	0.00	NIL
2	Arcee Holding Ltd.-OCB	2030965	2.79	0	0.00	0	0.00	
3	Nirmal M. Bang	1067921	1.47	0	0.00	0	0.00	
<b>TOTAL</b>		<b>7693914</b>	<b>10.58</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	

<b>(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company</b>								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	FID Funds (Mauritius) Ltd	4595028	6.32	0	0	0	0	NIL
TOTAL		4595028	6.32	0	0	0	0	

**(l)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
TOTAL			

NIL

**Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<div style="border: 2px solid #00AEEF; padding: 10px; display: inline-block; font-size: 2em; font-weight: bold; color: #00AEEF;">NIL</div>				
<b>TOTAL</b>				

**Statement showing holding of Depository Receipts (DRs), where underlying shares held by (II)(b) 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
<div style="border: 2px solid #00AEEF; padding: 10px; display: inline-block; font-size: 2em; font-weight: bold; color: #00AEEF;">NIL</div>				
<b>TOTAL</b>				

(III) (a) **Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

(Give description of voting rights for each class of security).

Class X:

Class Y:

Class Z:

Category code (I)	Category of shareholder (II)	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V) (VI)	Total Voting Rights i.e. (VI)	
		Class X (III)	Class Y (IV)	Class Z (V)		As a percentage of (A+B) (VII)	As a percentage of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
<b>-1</b>	<b>Indian</b>						
(a)	Individuals/ Hindu Undivided Family						
(b)	Central Government/ State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/ Banks						
(e)	Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
<b>-2</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
<b>-1</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI						
(b)	Financial Institutions/ Banks						
(c)	Central Government/ State Government(s)						
(d)	Venture Capital Funds						
(e)	Insurance Companies						
(f)	Foreign Institutional Investors						
(g)	Foreign Venture Capital Investors						
(h)	Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
<b>-2</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate						



(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh					
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh					
(c)	Any Other (specify)					
	<b>Sub-Total (B)(2)</b>					
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>					
	<b>TOTAL (A)+(B)</b>					
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	<b>GRAND TOTAL (A)+(B)+(C)</b>					

For Transport Corporation of India Limited

A K Bansal  
Group CFO & Company Secretary