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TCI EXPRESS LIMITED**[Formerly Known as TCI PROPERTIES (PUNE) LIMITED]**Corporate Office: TCI House, 69, Institutional Area, Sector-32, Gurgaon-122207 (India), Tel: 0124-2381-603-07 Fax: 0124-2381 611
CIN: U62200TG2008PLC061781

Pre Arrangement Shareholding Pattern of TCI Express Ltd. ("the Resulting Company")			
Company Name	TCI Express Ltd.		
Scrip Code	Not Listed		
Class of security	Equity shares		
Quarter ended	30-Sep-15		
Introductory sub-table (I)(a)			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	50000	0.00	100.00

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Statement Showing Shareholding Pattern								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a %age of total number of shares		Shares Pledged or otherwise encumbered	
					As a %age of(A+B) ¹	As a %age of (A+B+C)	Number of shares	As a %age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
30/09/2015								
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	6	60	0	0.12	0.12	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	1	49940	0	99.88	99.88	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	7	50000	0	100.00	100.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	7	50000	0	100.00	100.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	76073600	0	0	0	0.08	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(b)	Individuals	0	0	0	0.00	0.00	0	0.00
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	0	0	0	0.00	0.00	0	0.00

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II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	0	0.00
(c)	Any Other							
(c-i)	Non Resident Indians	0	0	0	0.00	0.00	0	0.00
(c-ii)	Overseas Corporate Bodies	0	0	0	0.00	0.00	0	0.00
(c-iii)	Clearing Members	0	0	0	0.00	0.00	0	0.00
(c-iv)	Hindu Undivided Families	0	0	0	0.00	0.00	0	0.00
(c-v)	Trusts	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	0	0	0	0.00	0.00	0	0.00
(B)	Total Public Shareholding (B) = (B)(1)+(B)(2)	0	0	0	0.00	0.00	0	0.00
	TOTAL (A)+(B)	7	50000	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0	0.00	0	0.00
2	Public	0	0	0	0	0.00	0	0.00
	Sub-Total (C)	0	0	0	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	7	50000	0	100.00	100.00	0	0.00



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(i)(b) (i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	30/09/2015	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a %age	As a % of grand total (A)+(B) +(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(V)/(III)*	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	M/s Transport Corporation of India Limited	49,940	99.88	0	0.00	0.00	0	0	0	0	N.A.
2	Mr. Dharpal Agarwal	10	0.02	0	0.00	0.00	0	0	0	0	
3	Mr. Vineet Agarwal	10	0.02	0	0.00	0.00	0	0	0	0	
4	Mr. Chander Agarwal	10	0.02	0	0.00	0.00	0	0	0	0	
5	Mr. Akhil Kumar Bansal	10	0.02	0	0.00	0.00	0	0	0	0	
6	Mr. S.K. Agarwal	10	0.02	0	0.00	0.00	0	0	0	0	
7	Mr. Naresh Kr. Baranwal	10	0.02	0	0.00	0.00	0	0	0	0	
TOTAL		50000	100.00	0	0.00	0.00	0	0	0	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a %age of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NA								
TOTAL								

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a %age of total number of shares {i.e., Grand Total (A)+(B)+© indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NA								
TOTAL								



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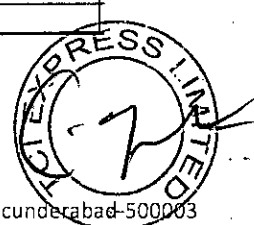
(i)(d) <u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL			
TOTAL			

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL				
TOTAL				

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL				
TOTAL				

For TCI Express Limited

[Signature]
Director



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Post Arrangement Shareholding Pattern of TCI Express Limited ("the Resulting Company")			
Company Name	TCI Express Limited		
Scrip Code	Not Listed		
Class of security	Equity shares		
Quarter ended			
Introductory sub-table (I)(a)			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0.00	0.00	0.00
Held by public	0.00	0.00	0.00
Total	0.00	0.00	0.00
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0.00	0.00	0.00
Held by public	0.00	0.00	0.00
Total	0.00	0.00	0.00
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0.00	0.00	0.00
Held by public	0.00	0.00	0.00
Total	0.00	0.00	0.00
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	38036800.00	0.00	100.00



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Statement Showing Shareholding Pattern								
			Table (I)(a)					
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a %age of total number of shares		Shares Pledged or otherwise encumbered	
					As a %age of (A+B) ¹	As a %age of (A+B+C)	Number of shares	As a %age
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A) Shareholding of Promoter and Promoter Group²								
1 Indian								
(a)	Individuals/ Hindu Undivided Family	11	8248016.00	8248016.00	21.68	21.68	0	0.00
(b)	Central Government/ State Government(s)	0	0.00	0.00	0.00	0.00	0	0.00
(c)	Bodies Corporate	6	17052454.00	17052454.00	44.83	44.83	0	0.00
(d)	Financial Institutions/ Banks	0	0.00	0.00	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0.00	0.00	0.00	0.00		0.00
	Sub Total(A)(1)	17	25300470.00	25300470.00	66.52	66.52	0	0.00
2 Foreign								
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0.00	0.00	0.00	0.00	0	0.00
b	Bodies Corporate	0	0.00	0.00	0.00	0.00	0	0.00
c	Institutions	0	0.00	0.00	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0.00	0.00	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0.00	0.00	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	17	25300470.00	25300470.00	66.52	66.52	0	0.00
(B) Public shareholding								
1 Institutions								
(a)	Mutual Funds/ UTI	12	2460897.00	2460647.00	6.47	6.47	0	0.00
(b)	76073600	9	17053.00	6713.00	0.08	0.04	0	0.00
(c)	Central Government/ State Government(s)	0	0.00	0.00	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0.00	0.00	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0.00	0.00	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	30	1085997.50	1083237.50	2.86	2.86	0	0.00
(g)	Foreign Venture Capital Investors	0	0.00	0.00	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0.00	0.00	0.00	0.00	0	0.00
	Sub-Total (B)(1)	51	3563947.50	3550597.50	9.37	9.37	0	0.00
B 2 Non-institutions								
(a)	Bodies Corporate	447	1025240.00	1001627.50	2.70	2.70	0	0.00
(b)	Individuals							
	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	21927	4393541.50	3309519.00	11.55	11.55	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	1045090.00	1045090.00	2.75	2.75	0	0.00

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(c)	Any Other							
(c-i)	Non Resident Indians	1082	893629.00	431251.50	2.35	2.35	0	0.00
(c-ii)	Overseas Corporate Bodies	3	1019551.50	4069.00	2.68	2.68	0	0.00
(c-iii)	Clearing Members	137	216528.50	216528.50	0.57	0.57	0	0.00
(c-iv)	Hindu Undivided Families	354	578382.00	578382.00	1.52	1.52	0	0.00
(c-v)	Trusts	1	420.00	420.00	0.00	0.00	0	0.00
	Sub-Total (B)(2)	23961	9172382.50	6586887.50	24.11	24.11	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	24012	12736330.00	10137485.00	33.48	33.48	0	0.00
	TOTAL (A)+(B)	24029	38036800.00	35437955.00	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0.00	0.00	0	0.00	0	0.00
2	Public	0	0.00	0.00	0	0.00	0	0.00
	Sub-Total (C)	0	0.00	0.00	0	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	24029	38036800.00	35437955.00	100.00	100.00	0	0.00



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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities)											
of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	30/09/2015	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a %age	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi) = (v)/(iii) *	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	M/s Bhoruka Finance Corporation of India Limited	7952339.5	20.91	0	0.00	0.00	0	0	0	0	N.A.
2	M/s Bhoruka International (P) Limited	5280877.5	13.88	0	0.00	0.00	0	0	0	0	
3	M/s D. P. Agarwal- TCI Trading	2487497.5	6.54	0	0.00	0.00	0	0	0	0	
4	M/s TCI India Limited	2022782	5.32	0	0.00	0.00	0	0	0	0	
5	M/s TCI Global Logistics Limited	1153455	3.03	0	0.00	0.00	0	0	0	0	
6	Mr. Chander Agarwal	1052131	2.77	0	0.00	0.00	0	0	0	0	
7	M/s Dharpal-HUF	1019878	2.68	0	0.00	0.00	0	0	0	0	
8	Ms. Priyanka Agarwal	972604	2.56	0	0.00	0.00	0	0	0	0	
9	Mr. Vineet Agarwal	991467.5	2.61	0	0.00	0.00	0	0	0	0	
10	Ms. Urmila Agarwal	925295.5	2.43	0	0.00	0.00	0	0	0	0	
11	M/s XPS Cargo Services Ltd	486427.5	1.28	0	0.00	0.00	0	0	0	0	
12	Ms. Chandrima Agarwal	370528.5	0.97	0	0.00	0.00	0	0	0	0	
13	Mr. Dharpal Agarwal	414314	1.09	0	0.00	0.00	0	0	0	0	
14	M/s TCI Exim(P)Ltd	156572.5	0.41	0	0.00	0.00	0	0	0	0	
15	M/s Vineet Agarwal-HUF	10382.5	0.03	0	0.00	0.00	0	0	0	0	
16	Master Vihaan Agarwal	3500	0.01	0	0.00	0.00	0	0	0	0	
17	Master Nav Agarwal	417.5	0.00	0	0.00	0.00	0	0	0	0	
TOTAL		25300470	66.52	0	0.00	0.00	0	0	0	0	

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



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(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a %age of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JDFC PREMIER EQUITY FUND	1391562.5	3.66	0	0	0	0	NA
2	ARCEE HOLDINGS LIMITED-OCB	1015482.5	2.67	0	0	0	0	
3	SANGEETA NIRMAL BANG	433960.5	1.14	0	0	0	0	
TOTAL		2841005.5	7.47	0	0	0	0	

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a %age of total number of shares (i.e., Grand Total (A)+(B)+@ indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total share (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
								NA
TOTAL								

NIL



TCI EXPRESS LIMITED

[Formerly Known as TCI PROPERTIES (PUNE) LIMITED]

Corporate Office: TCI House, 69, Institutional Area, Sector-32, Gurgaon-122207 (India), Tel: 0124-2381-603-07 Fax: 0124-2381 611
CIN: U62200TG2008PLC061781

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	IDFC PREMIER EQUITY FUND	1200000	3.15
TOTAL		1200000	3.15

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL				
TOTAL				

(II)(b)

Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
NIL				
TOTAL				

For TCI Express Limited

Director

